American Funds Washington Mutual R-6 (RWMGX) 10

Retirement Plan ANALYTICS

Fund Objective

The investment seeks to produce income and to provide an opportunity for growth of principal consistent with sound common stock investing. The fund invests primarily in common stocks of established companies that are listed on, or meet the financial listing requirements of, the New York Stock Exchange and have a strong record of earnings and dividends. Its advisor strives to maintain a fully invested, diversified portfolio, consisting primarily of high-quality common stocks.

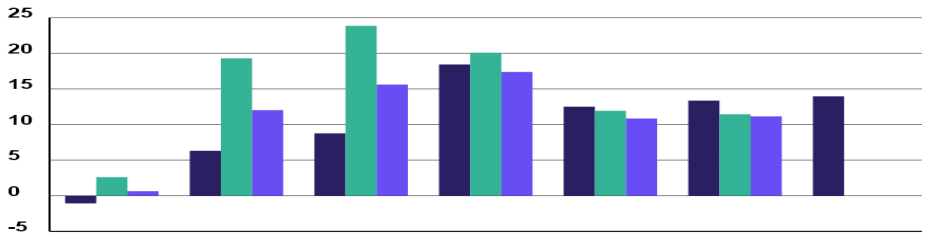
Portfolio Data

Universe	Open-Ended
Peer Group	Large Value
Investment Vehicle ID	F000002PIZ
Strategy Inception	05-01-2009
Share Class Inception	07-31-1952
Calculation Index	Russell 1000 Value TR USD
Manager Structure	Team
Lead Manager	Team
Manager Tenure	29
Strategy Assets	$218.50b
Share Class Assets	$49.25b / 22.54%
Avg Market Cap	$278.17b
Closed New Inv	-
Closed All Inv	-
Min Investment	$250
Turnover	32%
P/E	20.18
P.B.	3.74

Expense Data

Prospectus Gross/Fund Expense	0.26% / 0.26%
Cat Avg Gross/Fund Expense	0.94% / 0.84%
Rank Gross/Fund Expense	3% / 4%
12b-1 Fees	0.00%
Waiver Amount	-
Waiver Exp Date	-

Annualized Total Returns



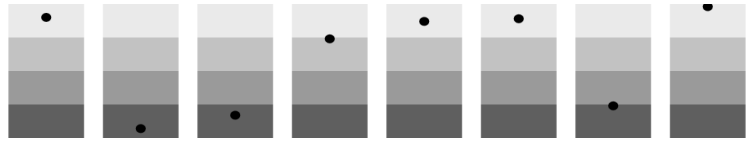
		QTR	YTD	1 year	3 year	5 year	10 year	Since Inception
●	RWMGX	(1.07)	6.31	8.76	18.42	12.50	13.35	13.95
●	Calculation Index	2.61	19.29	23.84	20.08	11.92	11.43	-
●	Category Average	0.64	12.01	15.60	17.37	10.84	11.14	-
	Rank in Category	79%	85%	82%	34%	17%	5%	-
	Category Size	1138	1126	1117	1055	994	842	-

Performance data quoted represents past performance. Past performance does not guarantee future results. Investment return and principal value will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance quoted. To obtain current month-end performance information, please contact your plan advisor.

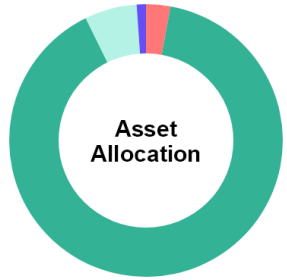
Calendar Year Return (%)

	2025	2024	2023	2022	2021
RWMGX	17.52	19.34	17.59	(8.18)	28.90
Calculation Index	15.91	14.37	11.46	(7.55)	25.15
Category Average	14.97	14.28	11.63	(5.90)	26.22
Rank in Category	23%	9%	14%	70%	18%
Category Size	1107	1170	1217	1229	1207

3 Year Risk Quartile Charts



	Alpha	Beta	R^2	Info Ratio	Sharpe	Std Dev	Up Capture	Down Capture
RWMGX	1.88	0.76	81.25	(0.31)	1.25	10.43	82.41	65.87
25th Percentile	0.42	0.96	93.23	(0.28)	1.17	11.24	94.81	86.27
50th Percentile	(1.10)	0.91	89.74	(0.75)	1.03	11.84	88.89	94.61
75th Percentile	(2.58)	0.85	84.16	(1.14)	0.88	12.56	82.67	101.51
Rank	10%	93%	83%	26%	13%	11%	76%	2%



Cash	2.88	Foreign Bonds	0.00
US Stocks	89.84	Preferred Stocks	1.09
Non-US Stocks	6.18	Convertibles	0.00
US Bonds	0.00	Other	0.00

Sector Weighting

	RWMGX	Cat Avg
% Basic Materials	2.26	2.80
% Consumer Cyclical	6.98	8.55
% Financial Services	14.34	18.17
% Real Estate	3.38	2.89
% Consumer Defensive	9.03	6.92
% Healthcare	12.29	13.08
% Utilities	3.52	4.19
% Communication Services	5.04	5.15
% Energy	3.57	6.78
% Industrials	12.39	10.59
% Technology	23.22	17.52

Top Ten Holding (%)

Broadcom Inc	6.41
Microsoft Corp	3.93
Philip Morris International Inc	3.67
Apple Inc	3.12
KLA Corp	2.53
Eli Lilly and Co	2.05
Welltower Inc	1.75
Alphabet Inc Class A	1.74
UnitedHealth Group Inc	1.68
Bank of America Corp	1.67
% Assets in Top 10	28.55