MFS International Intrinsic Equity R3 (MINGX)

5

Retirement Plan ANALYTICS

Fund Objective

The investment seeks capital appreciation. The fund normally invests at least 80% of the fund's net assets in equity securities. Equity securities include common stocks, depositary receipts, and other securities that represent an ownership interest (or right to acquire an ownership interest) in a company or other issuer. It normally invests the fund's assets primarily in foreign equity securities, including emerging market equity securities.

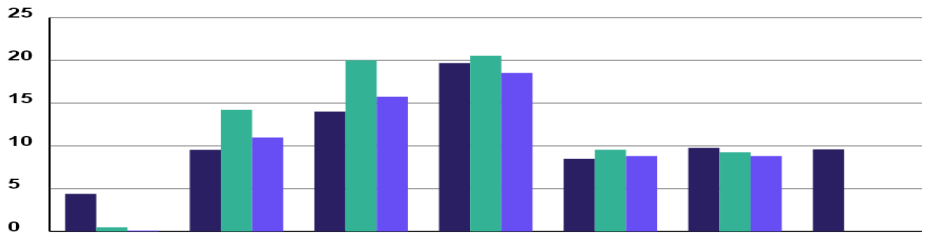
Portfolio Data

Universe	Open-Ended
Peer Group	Foreign Large Blend
Investment Vehicle ID	FOUSA08635
Strategy Inception	10-01-2008
Share Class Inception	10-24-1995
Calculation Index	MSCI ACWI Ex USA NR USD
Manager Structure	Team
Lead Manager	Team
Manager Tenure	17
Strategy Assets	$23.51b
Share Class Assets	$0.95b / 4.02%
Avg Market Cap	$47.33b
Closed New Inv	-
Closed All Inv	-
Min Investment	$0
Turnover	21%
P/E	17.48
P.B.	2.39

Expense Data

Prospectus Gross/Fund Expense	1.00% / 0.99%
Cat Avg Gross/Fund Expense	1.01% / 0.85%
Rank Gross/Fund Expense	54% / 61%
12b-1 Fees	0.25%
Waiver Amount	$180,044
Waiver Exp Date	09/30/2027

Annualized Total Returns



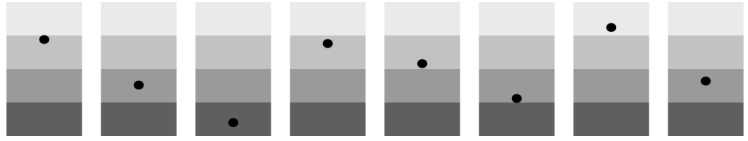
		QTR	YTD	1 year	3 year	5 year	10 year	Since Inception
●	MINGX	4.39	9.54	14.01	19.68	8.49	9.77	9.59
●	Calculation Index	0.48	14.22	20.00	20.54	9.55	9.25	-
●	Category Average	0.10	10.98	15.75	18.53	8.81	8.81	-
	Rank in Category	2%	67%	67%	35%	54%	21%	-
	Category Size	695	682	672	640	604	486	-

Performance data quoted represents past performance. Past performance does not guarantee future results. Investment return and principal value will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance quoted. To obtain current month-end performance information, please contact your plan advisor.

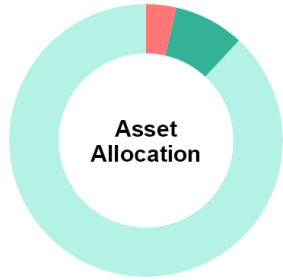
Calendar Year Return (%)

	2025	2024	2023	2022	2021
MINGX	32.77	7.19	17.60	(23.28)	10.31
Calculation Index	32.39	5.53	15.62	(16.01)	7.83
Category Average	30.40	4.85	16.25	(15.84)	9.72
Rank in Category	34%	21%	34%	97%	55%
Category Size	680	699	744	744	767

3 Year Risk Quartile Charts



	Alpha	Beta	R^2	Info Ratio	Sharpe	Std Dev	Up Capture	Down Capture
MINGX	1.33	0.86	79.58	(0.14)	1.12	12.84	97.66	100.57
25th Percentile	1.53	0.91	91.38	(0.05)	1.20	11.92	96.65	87.97
50th Percentile	0.29	0.87	86.95	(0.40)	1.09	12.38	93.50	96.88
75th Percentile	(1.14)	0.84	82.38	(0.78)	0.95	12.89	88.28	105.75
Rank	28%	62%	90%	31%	46%	72%	19%	59%



Cash	3.57	Foreign Bonds	0.00
US Stocks	8.33	Preferred Stocks	0.00
Non-US Stocks	88.10	Convertibles	0.00
US Bonds	0.00	Other	0.00

Geographic Weighting

	MINGX	Cat Avg
% North America	8.33	3.40
% Latin America	0.35	1.19
% United Kingdom	12.45	11.65
% Europe Developed	31.60	26.70
% Europe Emerging	0.00	0.16
% Africa/Middle East	0.00	0.20
% Japan	12.97	18.39
% Australia	1.26	3.75
% Asia Developed	4.33	10.15
% Asia Emerging	0.00	4.45
% Not Classified	-	-

Top Ten Holding (%)

Franco-Nevada Corp	3.79
Taiwan Semiconductor Manufacturi...	3.52
Deutsche Boerse AG	2.47
TotalEnergies SE	2.42
Legrand SA	2.42
Wheaton Precious Metals Corp	2.32
Resona Holdings Inc	2.28
Schneider Electric SE	2.23
NatWest Group PLC	2.10
Haleon PLC	1.93
% Assets in Top 10	25.48