



Name: \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_  
(Last) (First) (MI)

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Work Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Home Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ E-mail: \_\_\_\_\_

**Instructions:** Complete this form if you want to change your selected investment options with respect to both EXISTING assets accumulated in your Retirement Plan account and FUTURE contributions to the Retirement Plan.

## INVESTMENT CHOICES

Servant Solutions Age-Based Portfolio Investment Options (Choose one option only based on year of birth)

- \_\_\_\_\_ % LifeFund Age-Based Portfolio: 1980+ (After 1979)
- \_\_\_\_\_ % LifeFund Age-Based Portfolio: 1975—1979
- \_\_\_\_\_ % LifeFund Age-Based Portfolio: 1970—1974
- \_\_\_\_\_ % LifeFund Age-Based Portfolio: 1965—1969
- \_\_\_\_\_ % LifeFund Age-Based Portfolio: 1960—1964
- \_\_\_\_\_ % LifeFund Age-Based Portfolio: 1955—1959
- \_\_\_\_\_ % LifeFund Age-Based Portfolio: 1950—1954
- \_\_\_\_\_ % LifeFund Age-Based Portfolio: 1945—1949
- \_\_\_\_\_ % LifeFund Age-Based Portfolio: Heritage (Before 1945)

See reverse side for  
Investment Composition  
of the Age-Based Portfolio  
Investment Options

**Allocation can be 100% for any one fund or in increments of 1% for more than one fund. Total of all selections must equal 100%**

Check here if you want your account accumulations automatically rebalanced on a quarterly basis to specified percentages (not applicable if only one investment option is selected).

Please cancel any previous directives to rebalance my account on a quarterly basis.

Single Mutual/Single Fund Investment Options (These options are not listed in risk order)

- \_\_\_\_\_ % American Century Diversified Bond I Fund (Fixed Income: Intermediate-Term Bond) ACBPX
- \_\_\_\_\_ % American Funds Washington Mutual Investors R6 Fund (Equity: U.S. Large Cap Value) RWMGX
- \_\_\_\_\_ % DFA U.S. Targeted Value Portfolio Institutional Fund (Equity: U.S. Small Cap Value) DFFVX
- \_\_\_\_\_ % MFS International Intrinsic Value R3 Fund (Equity: International Equity) MINGX
- \_\_\_\_\_ % PIMCO CommoditiesPLUS Strategy Institutional Fund (Commodities) PCLIX
- \_\_\_\_\_ % Guidestone Funds Equity Index Instl (Equity: Socially Screened U.S. Large Cap Blend) GEQYX
- \_\_\_\_\_ % Guidestone Funds Medium Duration Bond Instl (Fixed Income: Socially Screened Bond) GMDYX
- \_\_\_\_\_ % Guidestone Funds International Equity Index (Equity: Socially Screened International) GIEYX
- \_\_\_\_\_ % T. Rowe Price Blue Chip Growth Fund (Equity: U.S. Large Cap Growth) TRBCX
- \_\_\_\_\_ % Vanguard Emerging Markets Stock Index Institutional Fund (Equity: Emerging Mkts) VEMIX
- \_\_\_\_\_ % Vanguard Explorer Admiral Fund (Equity: U.S. Small Cap Growth) VEXRX
- \_\_\_\_\_ % Vanguard Extended Market Index Institutional Fund (Equity: Mid Cap Blend) VIEIX
- \_\_\_\_\_ % Vanguard Institutional Index Institutional Fund (Equity: U.S. Large Cap Indexation) VINIX
- \_\_\_\_\_ % Vanguard Real Estate Index Admiral Fund (Real Estate Securities) VGSLX
- \_\_\_\_\_ % Vanguard Total Bond Market Index Instl Fund (Fixed Income: Intermediate Term Bond) VBTIX
- \_\_\_\_\_ % Vanguard Total International Stock Index Instl Fund (Equity: International Indexation) VTSNX
- \_\_\_\_\_ % Principal Fixed Income Guaranteed Option (Stable Value/Fixed Income—Not a Mutual Fund)
- 100 % **TOTAL**

I hereby direct Servant Solutions to invest my EXISTING account in the Servant Solutions Retirement Plan and FUTURE contributions to the Servant Solutions Retirement Plan in the available investment options according to the percentages indicated above.

Signature \_\_\_\_\_ Date \_\_\_\_\_

After you complete this form, please: mail it to Servant Solutions, P O Box 2559, Anderson, Indiana 46018-2559; or FAX it to (765) 642-3942; or make changes online at servantsolutions.org. All changes received via this form will become effective as soon as administratively feasible after the end of the week it is received, or earlier if so determined by Servant Solutions. If you have questions or need assistance, please contact Servant Solutions at (765) 642-3880 or (800) 844-8983.

Investment options in the Servant Solutions Retirement Plan are not insured nor guaranteed by Servant Solutions, any bank, the Federal Deposit Insurance Corporation or any other government agency. Investment in the funds involves investment risk, including the possible loss of the principal amounts invested. The funds have not been approved or disapproved by the Securities and Exchange Commission or any state regulatory authority.